

Change of Member Details Form

Superannuation and Pension Services



FREEDOM
OF CHOICE

Section 1: EXISTING DETAILS

Surname:	<input type="text"/>	Salutation:	<input type="text"/>
Given Name(s):	<input type="text"/>	Date of Birth:	<input type="text"/>
Postal Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Residential Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Telephone (BH):	<input type="text"/>	(AH):	<input type="text"/>
		Mobile:	<input type="text"/>
Email:	<input type="text"/>	Membership Number:	<input type="text"/>

Section 2: UPDATED MEMBER DETAILS

Surname:	<input type="text"/>	Salutation:	<input type="text"/>
Given Name(s):	<input type="text"/>	Date of Birth:	<input type="text"/>
Postal Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Residential Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Telephone (BH):	<input type="text"/>	(AH):	<input type="text"/>
		Mobile:	<input type="text"/>
Email:	<input type="text"/>		

Section 3: PROOF OF IDENTITY

If you have changed your name or are signing on behalf of the member, you will need to provide a linking document. A linking document is a document that proves a relationship exists between two or more names.

Information about suitable linking documents are listed below.

Purpose

Suitable linking document

Change of name:

Certified Copy of Marriage Certificate, Deed Poll or Change of Name Certificate from the Births, Deaths and Marriages Registration Office.

Signed on behalf of member:

Certified Copy of Guardianship Papers or Power of Attorney

FoC, a division of AMG Super

ABN 300 993 205 83

PO Box 3528, Tingalpa DC Qld 4173

Phone: 1800 806 013 | Fax: 07 3899 7299 | Email: enquiries@freedomofchoice.com.au

Issued by the trustee:
Equity Trustees Superannuation Limited

ABN 50 055 641 757

AFS Licence No 229757

RSE Licence No L0001458

Section 4: NOMINATION OF PREFERRED BENEFICIARY/S

In the event of my death, please pay my remaining balance to:

Full Name of Preferred Nominated Beneficiary	Date of Birth	Relationship	% of Benefit
			Total 100%

Important Information about preferred beneficiary/ies

Nomination of Beneficiary/s I acknowledge that my nomination as to the beneficiary or beneficiaries above is not binding on the Trustee and that it retains absolute discretion as to the recipients of such benefit.

Section 5: DECLARATION

1. I understand that I am bound by the provisions of the Trust Deed for Freedom of Choice dated 12 May 2000 as amended from time to time.
2. The Trustee of Freedom of Choice is authorised to accept on my/our behalf the signature of any person as advised by me (including those nominated hereunder) for the purpose of supplying to the Trustee or its authorised representative any request for payment of moneys from Freedom of Choice or making any communication required to facilitate the administration of the Freedom of Choice.
3. I acknowledge that I have read and understood the Privacy Statement.
4. I acknowledge that my/our nomination as to the beneficiary or beneficiaries above is not binding on the Trustee and that it retains absolute discretion as to the recipients of such a benefit.
5. I acknowledge that the Trustee cannot provide me with advice about the Fund that relates to my personal circumstances and that for such advice I should consult an appropriately qualified adviser.

Signature:

Date:

Please return this completed form to Freedom of Choice PO Box 3528, Tingalpa DC Qld 4173 or email to enquiries@freedomofchoice.com.au

Phone: 1800 806 013 Fax: (07) 3899 7299 Website: www.freedomofchoice.com.au

We are committed to respecting the privacy of the personal information you give us.

Our formal Privacy Statement sets out how we do this. If you would like a copy of the Freedom of Choice Privacy Statement, please let us know. We have published our Privacy Statement on our website www.freedomofchoice.com.au