

24 March 2016

Dear Member,

Significant Event Notice - EquitySuper Successor Fund Transfer Date Change

Member No:

Earlier this month, we sent you a Significant Event Notice advising that an 'in-principle' decision had been made to transfer members in EquitySuper to another regulated superannuation fund - The Executive Superannuation Fund (TESF) - by way of a Successor Fund Transfer (SFT).

We are writing now to advise that the Trustee of EquitySuper has decided to provide more time by changing the effective date of the SFT from 1 April 2016 to 1 June 2016.

What does the date change mean for you?

The change in effective date means you will become a member of TESF on 1 June 2016 and not on 1 April 2016. We would like to remind you that:

- Any binding death benefit nomination you have in place will become invalid after the transfer and you will need to make a new nomination in TESF. To make a new nomination effective 1 June 2016, please call 1800 806 013.
- Third party and other authorities (e.g. power of attorney, financial advice authority) will also become invalid on 1 June 2016. Additionally, any arrangement to pay your adviser a fee for service will cease to be effective on this date. To reinstate these types of arrangements, new agreements will have to be signed and provided to TESF on or after 1 June 2016.
- Exit statements and welcome packs will be sent mid/late June 2016.

With the exception of these date changes, all the information you received in the Significant Event Notice regarding the SFT and your membership in TESF still applies.

Please note: Under an SFT any members who have a pension account that was set up prior to 1 January 2015 can continue to be assessed for Centrelink purposes under the previous 'deductible' deeming rules.

More information

If you have any questions regarding the SFT, please contact the Freedom of Choice Client Services Team on 1800 806 013.

Issued by Equity Trustees Superannuation Limited ABN 50 055 641 757, AFSL 229757 as Trustee of EquitySuper ABN 38 531 644 711.