

Compliance Statement



This form can be given to your employer, to your existing superannuation fund or to your KiwiSaver Scheme provider as confirmation that the Fund is a complying superannuation fund in relation to the Choice of Fund legislation. If your employer is already contributing to Freedom of Choice, there is no need to provide this form to your employer.

FUND DETAILS:

Fund Name: Freedom of Choice

Fund ABN: 300 993 205 83

Registration Number: L0001458

USI: Personal Retirement Service: ETS0002AU
Personal Superannuation Service: ETS0003AU
Employer Superannuation Service: FOC0001AU

COMPLIANCE STATEMENT:

Freedom of Choice is a division of AMG Super, and is a complying and Regulated Superannuation Fund and can accept contributions under the Superannuation Guarantee legislation.

ACCEPTANCE of CONTRIBUTIONS:

Freedom of Choice accepts the following contribution and rollover types:

- Superannuation Guarantee contributions
- Employer additional contributions
- Salary sacrifice contributions
- Member voluntary contributions
- Transfers or rollovers from other complying Superannuation Funds
- KiwiSaver transfers
- Government co-contributions
- Spouse & third party contributions
- Low income super tax offset payments

Payments to Freedom of Choice can be made via BPAY, Electronic Funds Transfer (EFT), Direct Debit or Direct Credit.

For rollovers to Freedom of Choice from a complying superannuation fund please use the Request to Transfer form found at www.freedomofchoice.com.au/personal-super-retirement-service/pds-and-forms.

For KiwiSaver rollovers to Freedom of Choice, please contact your KiwiSaver provider to initiate this process, and supply this statement to them. Employers are provided access to our online clearing house and encouraged to submit all contributions via the clearing house in order to meet the guidelines of the Government's Superstream regulations.

There are no restrictions on the value of the contribution, nor are there any restrictions on the frequency of payments.

CONTRIBUTION PAYMENT OPTIONS:

The best method to make contributions for your employees is via a clearing house.

EFT: Bank Name: Bank of Queensland
BSB: 124 001
Account Name: Equity Trustees Superannuation Limited ATF AMG Super
Account Number: 1101 0139
Reference: Employer Number or Employer Name

When a payment has been sent/deposited, confirmation must be faxed or emailed to the fund administrator on the same day (email to: enquiries@freedomofchoice.com.au) - your confirmation should provide details of the amount paid, the date paid, and how to allocate the payment (ie. how much to allocate to each person, and contribution type).

BPay: Members and Employers with a MySuperSolution login can make payments using their financial institution's BPay facility. Login to MySuperSolution to obtain the Biller Code and your unique Reference Number.

Direct Debit: Please complete the Direct Debit Request Form found on our website at www.freedomofchoice.com.au.

Freedom of Choice, a division of AMG Super

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Equity Trustees Superannuation Limited

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