

Request for SuperMatch Search



This form is used to provide, or remove, your consent for your Fund to conduct a search of the ATO databases for all superannuation accounts held in your name.

Section 1: YOUR DETAILS

Your Full Name:

Your Address:

Your Date of Birth:

Your Member Number:

Section 2: ABOUT SUPERMATCH

SuperMatch is a facility provided by the Australian Taxation Office (ATO) to superannuation funds, for the sole purpose of assisting members locate and consolidate their superannuation monies.

When you complete this form and return it to Freedom of Choice, you will be authorising them to conduct a search of the ATO databases to obtain a list of super accounts and any ATO Held Super for you. "ATO Held Super" includes but is not limited to:

- Superannuation guarantee (SG)
- Superannuation holding accounts (SHA) special account (active and inactive)
- Superannuation co-contributions
- Low income superannuation contributions (LISC) or Low income Superannuation tax offset (LISTO)
- Unclaimed superannuation monies (resident and former temporary resident)

Your Privacy

The information you provide in this form is collected by and held for Freedom of Choice by the Fund Administrator in accordance with the Privacy and Personal Information Protection Act 1998, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies. For further information about Privacy, please contact the Fund Administrator whose contact details can be found on the bottom of this form.

Section 3: YOUR TAX FILE NUMBER

In order to conduct a search of the ATO databases it is necessary for us to supply your Tax File Number to the ATO. By completing this form, you are authorising your Fund to provide your Tax File Number to the ATO. Your Fund is required to keep your Tax File Number private and secure and may not disclose your Tax File Number to unauthorised persons..

Section 4: YOUR AUTHORISATION

☐ Tick this box to authorise your Fund to conduct a search now, or in the future, of the ATO databases

☐ Tick this box to authorise your Fund to transfer any ATO Held Super into your Freedom of Choice account

☐ Tick this box if you wish to remove your consent for your Fund to conduct any further searches of the ATO databases (ie. tick this box if you do not want your super fund to conduct a search of the ATO databases)

By signing this form, you authorise the Trustee to provide your Tax File Number and other relevant information to the ATO for the purpose of searching the ATO databases and to receive the results of any search of the ATO databases; and, where you have provided your authorisation, to transfer any ATO Held Super to your Freedom of Choice account.

Member's Signature:

Date:

FoC, a division of AMG Super

ABN 300 993 205 83

PO Box 3528, Tingalpa DC Qld 4173

Phone: 1800 806 013 | Fax: 07 3899 7299 | Email: enquiries@freedomofchoice.com.au

Issued by the trustee:
Equity Trustees Superannuation Limited

ABN 50 055 641 757

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